

Greystone provides structured financing solutions for institutional borrowers through Greystone Commercial Capital (“GCC”).

GCC has joint venture lending partnerships with global fixed income asset managers with over \$15 trillion of collective AUM.

Eligible transactions include commercial mortgages greater than \$50M and Agency compliant preferred equity investments in excess of \$2M.

GCC originates, underwrites, structures, closes, funds, and services loans via balance sheet offerings, single-borrower private REMIC vehicles and Agency preferred equity separate accounts.

Eligible Properties

All major property types.

Debt Type

Senior, Subordinate, and Preferred Equity.

Minimum Loan Size

Senior \$50; Subordinate \$2M.

Loan Term

2 – 10 years.

LTV

Up to 80%.

Minimum Debt Yield

5% (Interest reserve may be required).

Coupons

Dependent on debt and property type.

Loan Structure

Fixed and floating rate.

Amortization

Interest only.

Origination Fee

100 bps to GCC.

Borrower Recourse

Non-recourse subject to standard carevouts.