

Target Market Segments

- Bridge
- Near Stabilized Properties
- Transitional Properties
- Value Add

Borrower Profile

Private Capital – Middle Market Client Profile

Markets

Nationwide

Brokered Business

Yes

Loan Amount

\$5M-\$40M

Collateral (MF Only)

Class A/B and Workforce Housing

Loan Term

1-3 Year + 1 + 1

Prepayment Penalty

6-12 months min interest

Interest Only

FTIO

LTV

Stab Max 75%

DSCR / DY

- Stab Min 1.20x AM
- Stab Min 8.25% DY

Rate Type

Floating (SOFR)

Gross Spread (as of 4/21/2026 and subject to change)

350–400 bps

Days to Close

45–60

Buydown

Not Offered

Early Rate Lock

Not Available (Floating)

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